



CFO ADVISORY SERVICES

Confident decisions start with clarity, foresight, and the right financial partner. At Exact, our CFO Advisory Services are designed to help businesses stay ahead—equipped with strategic insight, collaborative guidance, and flexible support that evolves with your goals. We move with intention, adapt with precision, and deliver results that make an impact where it counts.



Strategic
Insights



Operational
Support



Growth
Enablement

CUSTOM SERVICES FOR EVERY STAGE OF GROWTH

We provide high-impact, agile financial expertise tailored to **growing businesses** – from startup to scale.



Operating Policies



Revenue Recognition



Accounting Systems Advisory



Cash Management



Tax Planning and Return Support



Audit Support



Cap Table/Equity Management



Forecasting



Budgeting



Lender Relationships



Board/Investor Reporting



KPIs



Accounting Process Advisory



Start Up Support



Financial Reporting



Merger and Acquisitions



Compensation Packages



**3rd Party Payroll/
Insurance Audits**



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